

Package: lacrmr (via r-universe)

June 29, 2024

Title Connect to the 'Less Annoying CRM' API

Version 1.1.1

Description Connect to the 'Less Annoying CRM' API with ease to get your crm data in a clean and tidy format. 'Less Annoying CRM' is a simple CRM built for small businesses, more information is available on their website <<https://www.lessannoyingcrm.com/>>.

License GPL-3

URL <https://ixpantia.github.io/lacrmr/>

BugReports <https://github.com/ixpantia/lacrmr/issues>

Encoding UTF-8

LazyData true

RoxygenNote 7.2.3

Depends R (>= 3.6), magrittr

Suggests testthat (>= 2.1.0), knitr, rmarkdown, httpptest, mockery, lubridate, purrr, tidyr

VignetteBuilder knitr

Imports dplyr, httr, jsonlite, janitor, sjmisc, stringr

Repository <https://ixpantia.r-universe.dev>

RemoteUrl <https://github.com/ixpantia/lacrmr>

RemoteRef HEAD

RemoteSha a299a51d993d09d2a0e975dd3b165f3531990226

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```
get_account_information  
    get_account_information
```

Description

Return your user account information from Less annoying CRM

Usage

```
get_account_information(user_code, api_token)
```

Arguments

<code>user_code</code>	The user code to identify your account
<code>api_token</code>	The api token to connect to your account

Details

For using this function you will need to get your credentials from your Less Annoying CRM. Make sure to have your user code and your `api_token`.

Examples

```
## Not run:  
get_account_information(user_code = "6A6E88",  
                       api_token = "FBHV7C")  
  
## End(Not run)
```

```
get_contact_information  
    get_contact_information
```

Description

Return the contact information.

Usage

```
get_contact_information(user_code, api_token, contact_id = "")
```

Arguments

<code>user_code</code>	The user code to identify your account
<code>api_token</code>	The api token to connect to your account
<code>contact_id</code>	The contact name or other term to make an specific call to the API.

Examples

```
## Not run:  
get_contact_information(user_code = "6A6E88",  
                        api_token = "TQ9XM",  
                        contact_id = "Fulano")  
  
## End(Not run)
```

`get_pipeline_report` *get_pipeline_report*

Description

Return your pipeline report information from Less annoying CRM.

Usage

```
get_pipeline_report(user_code, api_token, pipelineid)
```

Arguments

<code>user_code</code>	The user code to identify your account
<code>api_token</code>	The api token to connect to your account
<code>pipelineid</code>	The id of the pipeline you want to get the report from

Details

For this you will need to know the pipelineId, StatusId, and CustomFieldId You can get this PipelineId's at <https://www.lessannoyingcrm.com/app/Settings/Api>

Examples

```
## Not run:  
get_pipeline_report(user_code = "6A6E88",  
                    api_token = "96066",  
                    pipelineid = "57102821")  
  
## End(Not run)
```

search_contacts	<i>search_contacts</i>
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Description

Return the contacts information from Less annoying CRM.

Usage

```
search_contacts(user_code, api_token, search_term = "")
```

Arguments

user_code	The user code to identify your account
api_token	The api token to connect to your account
search_term	The contact name or other term to make an specific call to the API. If you want to search for group enter "Group:GROUP_NAME"

Details

The function will return a data frame. The number of rows depends on the number of entries that a contact_id have in any of the following variables: phone, website, email, address. For example, there could be only 17 unique contact_id's, nonetheless, if one of those contact_id's have three emails, the final data frame will have 19 rows.

Examples

```
## Not run:  
search_contacts(user_code = "6A6E88",  
                api_token = "TQ9XM",  
                search_term = "brenesii")  
  
## End(Not run)
```

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